



20 August 2019

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Results of General Meeting

The Directors of South Pacific Resources Ltd (the "Company") advise that all resolutions proposed at the Company's General Meeting held on 20 August 2019 were passed without amendment by way of a poll.

In accordance with Section 251AA of the Corporations Act 2001, the attached information is provided.

Yours faithfully

A handwritten signature in black ink, appearing to read "L. Martino", is written over a light blue circular stamp.

Louisa Martino
Company Secretary

SOUTH PACIFIC RESOURCES LTD
ACN: 073 099 171
(ASX: SPB)

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South Pacific Resources Limited (ASX:SPB)
 General Meeting
 Tuesday, 20 August 2019
 Voting Results

Resolution	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll			Resolution Result
	For	Against	Abstain	Proxy's Discretion	For	Against	Abstain*	Carried / Not Carried
Approval of Share Issue to Trade Creditors – Conversion of Debt to Equity (Ordinary Resolution)	20,678,088	15,000	-	51,000	20,729,088 (99.93%)	15,000 (0.07%)	-	Carried
Approval of Share Issue to Related Party Trade Creditors – Conversion of Debt to Equity (Ordinary Resolution)	17,310,175	15,000	22,500	3,711,000	21,021,175 (99.93%)	15,000 (0.07%)	22,500	Carried
Approval of Share Issue to Convertible Noteholder on Conversion of Convertible Notes (Ordinary Resolution)	20,678,088	15,000	-	3,711,000	24,389,088 (99.94%)	15,000 (0.06%)	-	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll