

# Statutory Declaration & Undertaking



Commonwealth of Australia  
*Statutory Declarations Act 1959*

I, Bakhos Georges, of 46 Hunter Street, Strathfield NSW 2135, Australia do solemnly and sincerely declare to the National Stock Exchange of Australia (**Exchange**) that:

1. I,
  - (a) have no former surnames;
  - (b) have no former first names;
  - (c) was born on :01/05/1955
  - (d) reside at 46 Hunter Street, Strathfield NSW 2135, Australia;
  - (e) am a national of Australia; and
  - (f) possess the following qualifications:
    - (1) B.Ph. Chem, from USMV.
2. I am not the director or alternate director of any other corporation which is publicly listed or traded. I am not a partner in any partnership.
3. I have never been adjudged bankrupt in any jurisdiction.
4. I have never been a party to a scheme of arrangement or made any other form of composition with creditors.
5. There are no unsatisfied judgments outstanding against me.
6. No corporation has been put into compulsory liquidation or has had an administrator or other receiver appointed during the period when I was one of its directors or alternative directors. No partnership has been put into compulsory liquidation or has been sequestrated during the period when I was one of its partners.
7. I have never, and no corporation of which I have been a director, shadow director or alternate director, been convicted in any jurisdiction of any criminal offence or an offence under legislation relating to companies. I have no spent convictions in any jurisdiction of any criminal offence or an offence under legislation relating to companies.
8. I have never been adjudged by a court in any jurisdiction to be civilly liable for any fraud, misfeasance or other misconducted in connection with the formation or management of any corporation towards it or any of its members.
9. I have never been disqualified by a court from acting as a director of a corporation or from acting in the management or conduct of the affairs of any corporation.
10. I have never been refused admission to or renewal of membership of any professional body, trade society, institution or association or stock exchange or been censured or disciplined or had membership withdrawn by any such body to which I belong or have belonged to. I have never held any type of practicing certificate subject to conditions.

# Statutory Declaration & Undertaking



I, Bakhos Georges, proposed director of South Pacific Resources Limited (to be renamed Pyx Resources Limited) (the **Issuer**) declare that, to the best of my knowledge and belief (having taken all reasonable care to ensure that such is the case), the above statements are true and I hereby give my authority (save where expressly provided) to the Exchange to disclose any of the foregoing particulars given by me to the sponsor of any corporation of which I am director and/or such regulatory bodies as the Exchange, in its absolute discretion, thinks fit.

I hereby undertake that in the exercise of my powers and duties as such a director, I shall:

1. Comply to the best of my ability with the Listing Rules of the Exchange from time to time in force and disclose to the Issuer all information which the Issuer needs in order to comply with its obligations to disclose directors' share interests;
2. Use my best endeavours to procure that any alternate of mine shall so comply; and
3. Use my best endeavours to ensure that the Issuer complies with such Listing Rules from time to time in force.


I understand that a person who intentionally makes a false statement in a statutory declaration is guilty of an offence under section 11 of the *Statutory Declarations Act 1959*, and I believe that the statements in this declaration are true in every particular.


**Signed and declared** by the above named  
declarant at : Sydney-Australia

on: 31 / 12 / 2019

before me

  
Justice of Peace/Solicitor/Commissioner for Declarations

  
Signature of declarant

  
Print full name of Witness

*Note 1* A person who intentionally makes a false statement in a statutory declaration is guilty of an offence, the punishment for which is imprisonment for a term of 4 years - see section 11 of the *Statutory Declarations Act 1959*.  
*Note 2* Chapter 2 of the *Criminal Code* applies to all offences against the *Statutory Declarations Act 1959* - see section 5A of the *Statutory Declarations Act 1959*.